From:
Darcus,
Joanna</o=exchangelabs/ou=exchange administrative group
(fydibohf23spdlt)/cn=recipients/cn=df5559af7c864c408b79d408e4eb
f9eb-darcus, joa>
Date:
Thu May 12 2022 09:57:48 EDT
To:
Bailey, John
</o=exchangelabs/ou=exchange administrative group
(fydibohf23spdlt)/cn=recipients/cn=5388bf2d46c44be4b5202c1c277c

Cc: Blank Bcc: Blank

Subject: [ITT MA AG - FYI] FW: Updates/Notes for Tomorrow

c5b6-bailey, joh>

Attachments:

FYI

Joanna

From: Darcus, Joanna

Sent: Thursday, May 12, 2022 9:52 AM To: Brown, Lisa <Lisa.Brown@ed.gov> Subject: RE: Updates/Notes for Tomorrow

Thanks, Lisa-(b)(5)

(b)(5)

Joanna

From: Brown, Lisa <Lisa.Brown@ed.gov <mailto:Lisa.Brown@ed.gov> >

Sent: Thursday, May 12, 2022 9:50 AM

To: Darcus, Joanna < Joanna.Darcus@ed.gov < mailto: Joanna.Darcus@ed.gov > >

Subject: RE: Updates/Notes for Tomorrow

(b)(5)

From: Darcus, Joanna < Joanna. Darcus@ed.gov < mailto: Joanna. Darcus@ed.gov > >

To: Brown, Lisa <Lisa.Brown@ed.gov <mailto:Lisa.Brown@ed.gov> > Subject: Re: Updates/Notes for Tomorrow Hi Lisa, (b)(5)From:Miller, Benjamin <Benjamin.Miller@ed.gov <mailto:Benjamin.Miller@ed.gov> > Sent:Wednesday, May 11, 2022 12:23 To:Nevin, Colleen <Colleen.Nevin@ed.gov <mailto:Colleen.Nevin@ed.gov> >; Garry, Michael <Michael.Garry@ed.gov <mailto:Michael.Garry@ed.gov> >; Schichor, Nina <Nina.Schichor@ed.gov <mailto:Nina.Schichor@ed.gov> >; Darcus, Joanna <Joanna.Darcus@ed.gov <mailto:Joanna. Darcus@ed.gov> >; Siegel, Brian <Brian.Siegel@ed.gov <mailto:Brian.Siegel@ed.gov> > Cc:Donoghue, Kristen < Kristen. Donoghue@ed.gov < mailto: Kristen. Donoghue@ed.gov > >; Bayne, Brian <Brian.Bayne@ed.gov <mailto:Brian.Bayne@ed.gov> > Subject:RE: ITT - MA AG (b)(5)

From:Nevin, Colleen. Colleen. Nevin@ed.gov < mailto:Colleen. Nevin@ed.gov > Sent: Wednesday, May 11, 2022 12:19 PM

To:Garry, Michael <Michael.Garry@ed.gov <mailto:Michael.Garry@ed.gov> >; Schichor, Nina <Nina. Schichor@ed.gov <mailto:Nina.Schichor@ed.gov> >; Darcus, Joanna <Joanna.Darcus@ed.gov <mailto:Joanna.Darcus@ed.gov> >; Siegel, Brian <Brian.Siegel@ed.gov <mailto:Brian.Siegel@ed.gov> >

Cc:Donoghue, Kristen < Kristen.Donoghue@ed.gov < mailto:Kristen.Donoghue@ed.gov > ; Bayne, Brian < Brian.Bayne@ed.gov < mailto:Brian.Bayne@ed.gov > ; Miller, Benjamin < Benjamin.Miller@ed.gov < mailto:Benjamin.Miller@ed.gov > >

Subject:ITT - MA AG

Sent: Thursday, May 12, 2022 9:17 AM

	All,	
--	------	--

(b)(5)	
Thank you,	
maint you,	
Colleen	
Collecti	

\*\*\*

#### Joanna Darcus

\_\_\_\_\_

From: Brown, Lisa <Lisa.Brown@ed.gov <mailto:Lisa.Brown@ed.gov> >

Sent: Thursday, May 12, 2022 9:07:07 AM

To: Darcus, Joanna < Joanna. Darcus@ed.gov < mailto: Joanna. Darcus@ed.gov > >

Subject: Fwd: Updates/Notes for Tomorrow

## (b)(5)

Lisa Brown

General Counsel

Office of General Counsel

U.S. Department of Education

Lyndon Baines Johnson Building

400 Maryland Avenue, SW, Suite 6E313

Washington, DC. 20202-2110

Sent from my iPhone

### Begin forwarded message:

From: "McCarthy, Patrick" < Patrick.McCarthy@ed.gov < mailto:Patrick.McCarthy@ed.gov > >

Date: May 11, 2022 at 8:03:08 PM EDT

To: "Brown, Lisa" <Lisa.Brown@ed.gov <mailto:Lisa.Brown@ed.gov> >

Cc: "Rodriguez, Jennifer" <Jenny.Rodriguez@ed.gov <mailto:Jenny.Rodriguez@ed.gov>>,
"Moore, Gypsy" <Gypsy.Moore@ed.gov <mailto:Gypsy.Moore@ed.gov>>, "Darcus, Joanna" <Joanna.
Darcus@ed.gov <mailto:Joanna.Darcus@ed.gov>>, "Bailey, John" <John.Bailey@ed.gov <mailto:
John.Bailey@ed.gov>>, "Mirtle, Jessa" <Jessa.Mirtle@ed.gov <mailto:Jessa.Mirtle@ed.gov>>,
"Leheny, Emma" <Emma.Leheny@ed.gov <mailto:Emma.Leheny@ed.gov>>

	Subject: Updates/Notes for Tomorrow
	Lisa,
	The team's updates for tomorrow are below.
	Best,
	Patrick
(b)(5)	

b)(5)	
	Patrick McCarthy   Confidential Assistant
	Office of the General Counsel

U.S. Department of Education

(202) 615-2061   patrick.mccarthy@ed.gov <mailto:patrick.mccarthy@ed.gov></mailto:patrick.mccarthy@ed.gov>

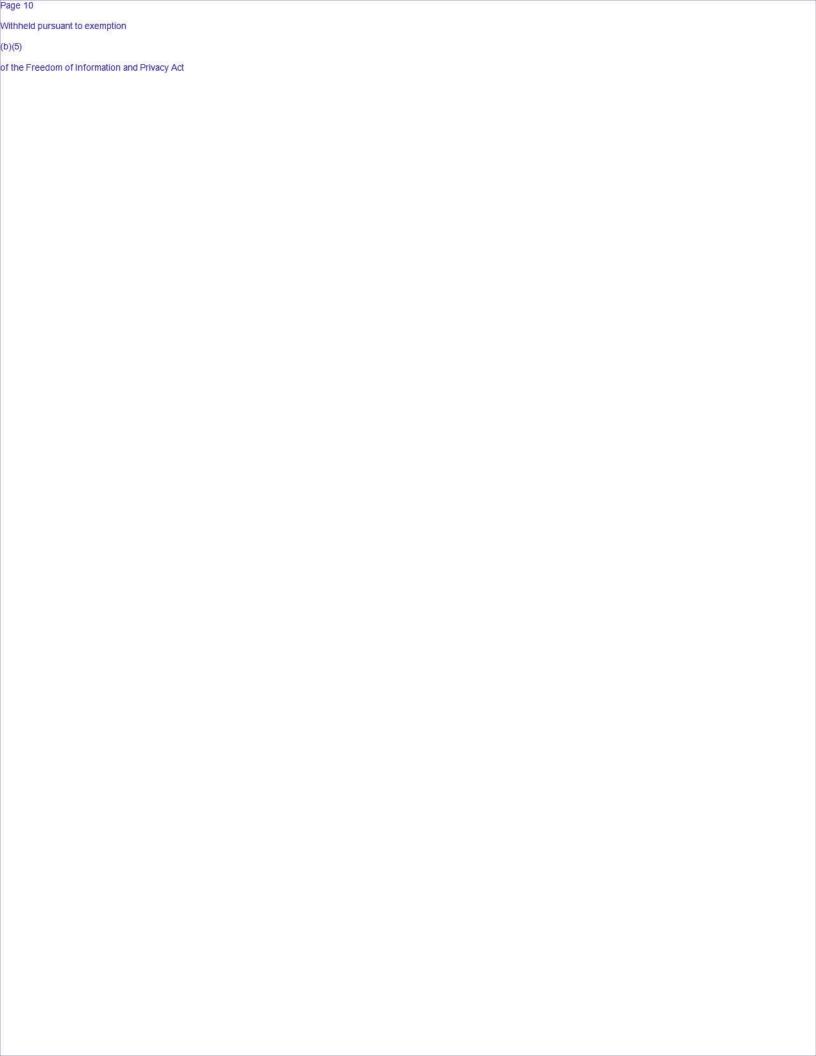
DELIBERATIVE // PREDECISIONAL // FOR INTERNAL DISCUSSION PURPOSES PRIVILEGED & CONFIDENTIAL // ATTORNEY WORK PRODUCT

DRAFT AS OF 5/11/2022

# Attachment B SECTION 117 COMPLIANCE DRAFT TALKING POINTS FOR INSTITUTIONAL OUTREACH STANFORD UNIVERSITY (STANFORD)

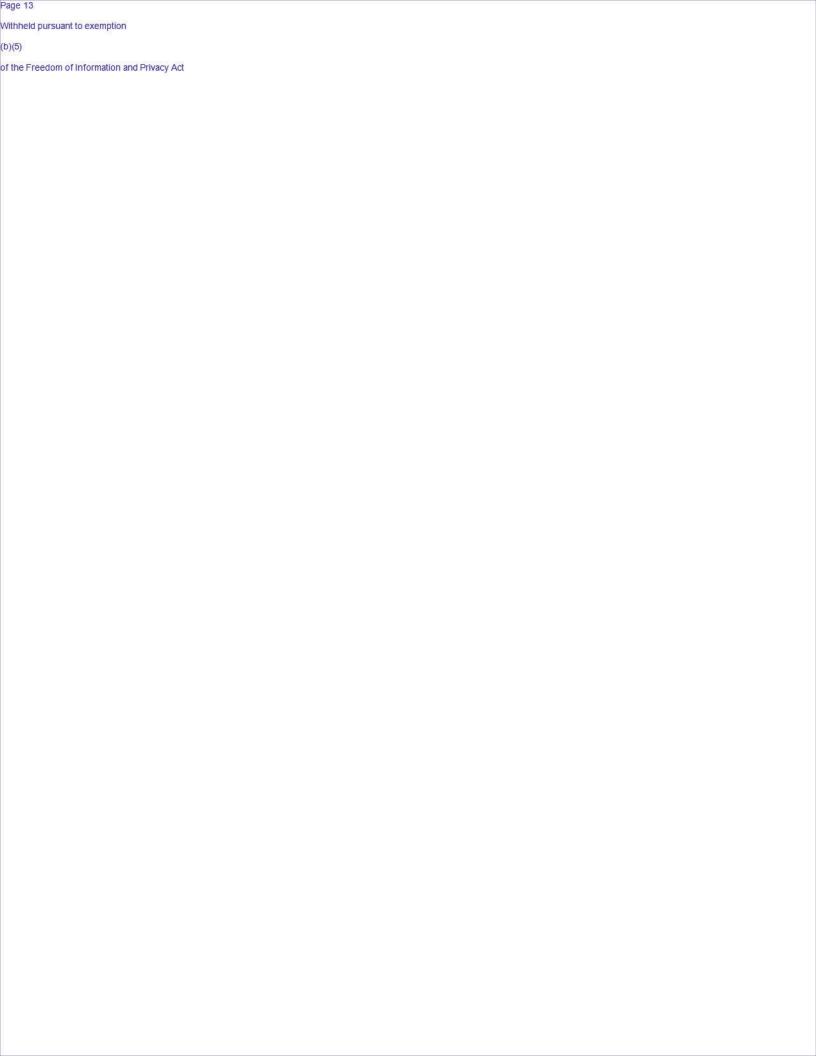
(b)(5)













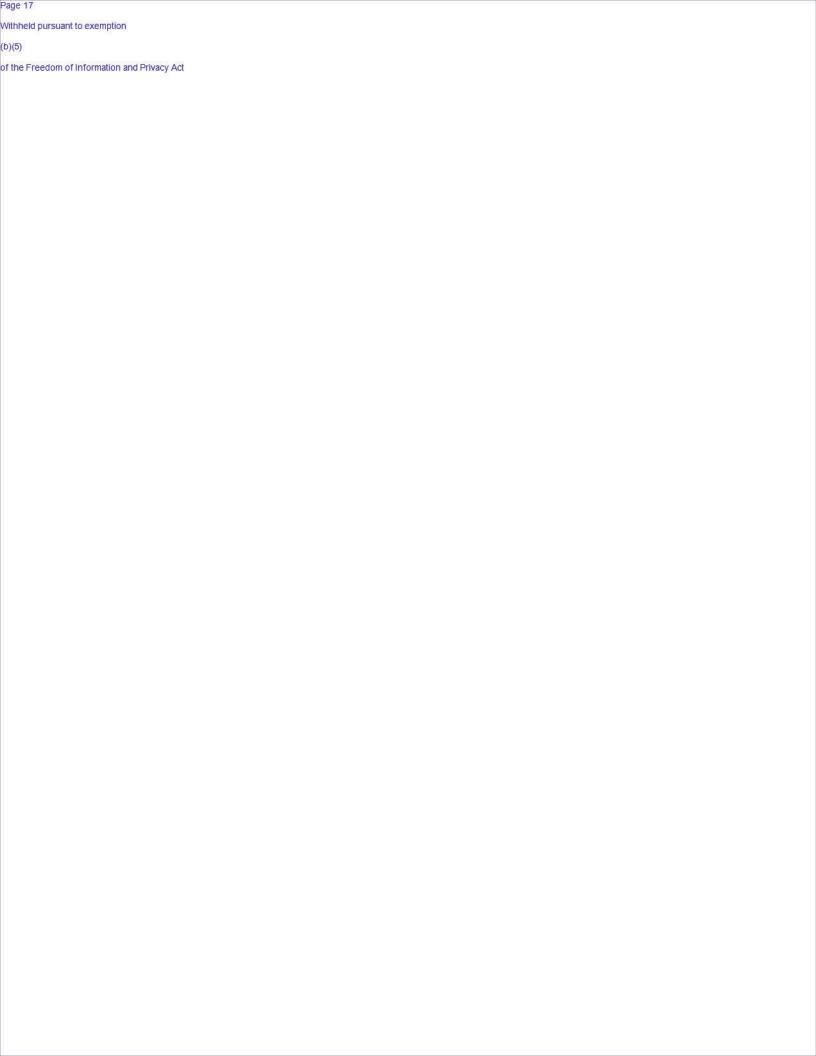
DELIBERATIVE // PREDECISIONAL // FOR INTERNAL DISCUSSION PURPOSES PRIVILEGED & CONFIDENTIAL // ATTORNEY WORK PRODUCT

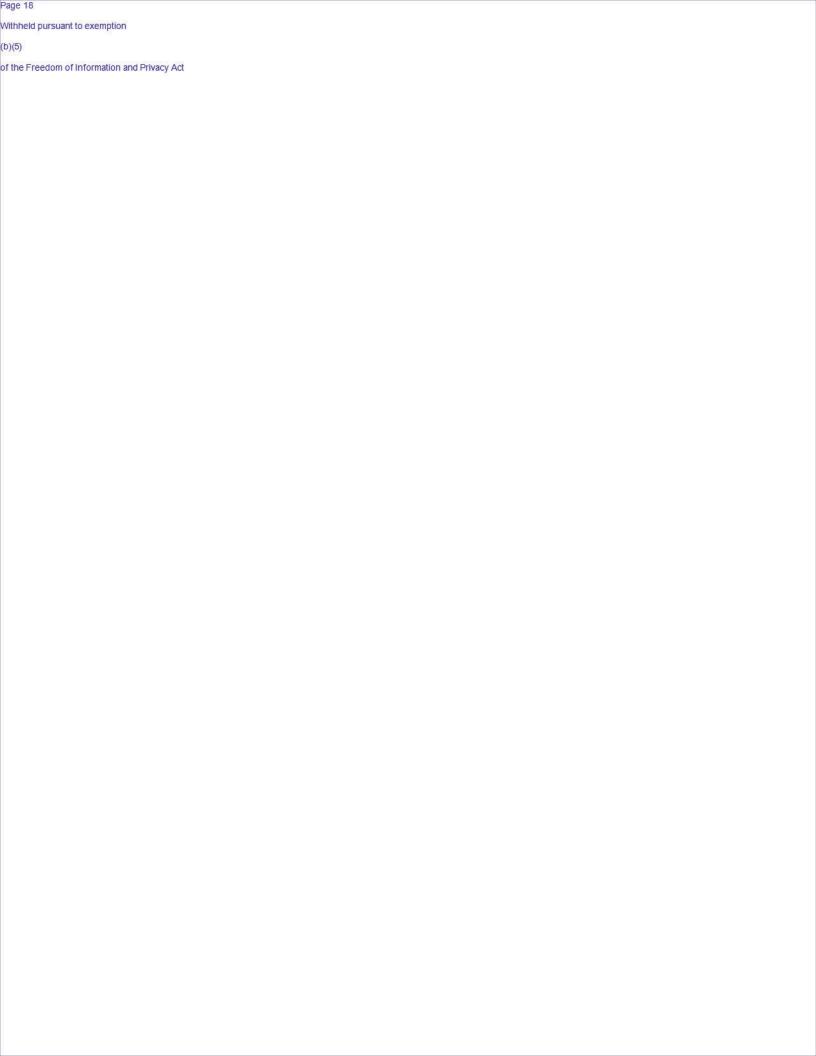
DRAFT AS OF 5/11/2022

# Attachment B SECTION 117 COMPLIANCE DRAFT TALKING POINTS FOR INSTITUTIONAL OUTREACH UNIVERSITY OF NEVADA, LAS VEGAS (UNLV)

(b)(5)	













Subject: FW: 117

To: Marion, Michael; Bureau, Lisa Sent: June 15, 2022 4:43 PM (UTC-04:00)

Colleen just called me about this and forwarded email. First I am hearing of this. We need to brief Rich before his prebrief for the webinar on Tuesday. That means we need to do so by Friday and need to have a read ahead by tomorrow. Is it possible to get your draft in a read ahead format by noon tomorrow?

From: McGinnis, Colleen < Colleen. McGinnis@ed.gov>

**Sent:** Wednesday, June 15, 2022 4:09 PM **To:** Harry, Deborah <deborah.harry@ed.gov>

Subject: FW: 117

From: Brown, Lisa < Lisa.Brown@ed.gov > Sent: Wednesday, June 15, 2022 12:42 PM
To: Cordray, Richard < Richard.Cordray@ed.gov >

Subject: 117

Rich,

(b)(5)	

Best, Lisa

Subject: RE: 117

To: Bureau, Lisa; Marion, Michael Sent: June 15, 2022 5:30 PM (UTC-04:00)

Made me cranky because the thought was that we were presenting – told them no as this was the first we were hearing of this. Much appreciate your working on this. It is ok if the read ahead just covers what we have learned so far. I will try to make sure that the briefing is in the morning. Thanks!

From: Bureau, Lisa < lisa.bureau@ed.gov> Sent: Wednesday, June 15, 2022 4:51 PM

To: Harry, Deborah <deborah.harry@ed.gov>; Marion, Michael <Michael.Marion@ed.gov>

Subject: RE: 117

I will get the read ahead done as early as possible tomorrow for your review. In terms of a briefing, I am off on Friday for a family wedding so I could only provide a briefing on Friday if it is in the morning.

I know this makes you as cranky as it makes me. Sigh.

From: Harry, Deborah <<u>deborah.harry@ed.gov</u>>
Sent: Wednesday, June 15, 2022 4:43 PM

To: Marion, Michael < Michael.Marion@ed.gov >; Bureau, Lisa < lisa.bureau@ed.gov >

Subject: FW: 117 Importance: High

Colleen just called me about this and forwarded email. First I am hearing of this. We need to brief Rich before his prebrief for the webinar on Tuesday. That means we need to do so by Friday and need to have a read ahead by tomorrow. Is it possible to get your draft in a read ahead format by noon tomorrow?

From: McGinnis, Colleen < Colleen. McGinnis@ed.gov>

**Sent:** Wednesday, June 15, 2022 4:09 PM **To:** Harry, Deborah < deborah.harry@ed.gov>

Subject: FW: 117

From: Brown, Lisa <<u>Lisa.Brown@ed.gov</u>>
Sent: Wednesday, June 15, 2022 12:42 PM
To: Cordray, Richard <<u>Richard.Cordray@ed.gov</u>>

Subject: 117

Rich,

(b)(5)		

(b)(5)		

Happy to discuss, and thank you for your help on this!

Best, Lisa

Subject: RE: 117

To: Bureau, Lisa; Marion, Michael Sent: June 15, 2022 5:34 PM (UTC-04:00)

Let's just do the read ahead to inform Rich of what we have discovered so far, (b)(5)

(b)(5)

From: Bureau, Lisa < lisa.bureau@ed.gov> Sent: Wednesday, June 15, 2022 5:16 PM

To: Harry, Deborah <deborah.harry@ed.gov>; Marion, Michael <Michael.Marion@ed.gov>

Subject: RE: 117

Looking at this more closely, it would be easier to frame the read ahead if we had the questions put forward by ACE. I would propose to get Sergio Perez working on the technology side of the questions.

From: Harry, Deborah <<u>deborah.harry@ed.gov</u>>
Sent: Wednesday, June 15, 2022 4:43 PM

To: Marion, Michael < Michael. Marion@ed.gov >; Bureau, Lisa < lisa.bureau@ed.gov >

Subject: FW: 117 Importance: High

Colleen just called me about this and forwarded email. First I am hearing of this. We need to brief Rich before his prebrief for the webinar on Tuesday. That means we need to do so by Friday and need to have a read ahead by tomorrow. Is it possible to get your draft in a read ahead format by noon tomorrow?

From: McGinnis, Colleen < Colleen. McGinnis@ed.gov >

**Sent:** Wednesday, June 15, 2022 4:09 PM **To:** Harry, Deborah <<u>deborah.harry@ed.gov</u>>

Subject: FW: 117

From: Brown, Lisa <<u>Lisa.Brown@ed.gov</u>>
Sent: Wednesday, June 15, 2022 12:42 PM
To: Cordray, Richard <<u>Richard.Cordray@ed.gov</u>>

Subject: 117

Rich,

(b)(5)			

(b)(5)		

Happy to discuss, and thank you for your help on this!

Best, Lisa

Subject: RE: 117

To: Bureau, Lisa; Marion, Michael

Cc: Smith, Joseph

**Sent:** June 15, 2022 5:38 PM (UTC-04:00)

I don't think we need their questions for our brief out to Rich on Friday – it is only to let him know where we are. He has a separate brief out on Tuesday for the webinar.

From: Bureau, Lisa < lisa.bureau@ed.gov> Sent: Wednesday, June 15, 2022 5:35 PM

To: Harry, Deborah <deborah.harry@ed.gov>; Marion, Michael <Michael.Marion@ed.gov>

Cc: Smith, Joseph < Joseph. Smith@ed.gov>

Subject: RE: 117

Agreed. That was news to all of us. In order to get the technology questions answered and to tailor the read ahead, we need OGC to send us ACE's questions, even if OGC has not finished with the script. Is there someone I should reach out to?

From: Harry, Deborah < deborah.harry@ed.gov > Sent: Wednesday, June 15, 2022 5:30 PM

To: Bureau, Lisa < lisa.bureau@ed.gov >; Marion, Michael < Michael.Marion@ed.gov >

Subject: RE: 117

Made me cranky because the thought was that we were presenting – told them no as this was the first we were hearing of this. Much appreciate your working on this. It is ok if the read ahead just covers what we have learned so far. I will try to make sure that the briefing is in the morning. Thanks!

From: Bureau, Lisa < lisa.bureau@ed.gov > Sent: Wednesday, June 15, 2022 4:51 PM

To: Harry, Deborah <a href="deborah.harry@ed.gov">deborah.harry@ed.gov">deborah.harry@ed.gov</a>>; Marion, Michael <a href="Michael.Marion@ed.gov">Michael.Marion@ed.gov</a>>

Subject: RE: 117

I will get the read ahead done as early as possible tomorrow for your review. In terms of a briefing, I am off on Friday for a family wedding so I could only provide a briefing on Friday if it is in the morning.

I know this makes you as cranky as it makes me. Sigh.

From: Harry, Deborah < <a href="mailto:deborah.harry@ed.gov">deborah.harry@ed.gov</a>>
Sent: Wednesday, June 15, 2022 4:43 PM

To: Marion, Michael < Michael.Marion@ed.gov >; Bureau, Lisa < lisa.bureau@ed.gov >

Subject: FW: 117 Importance: High

Colleen just called me about this and forwarded email. First I am hearing of this. We need to brief Rich before his prebrief for the webinar on Tuesday. That means we need to do so by Friday and need to have a read ahead by tomorrow. Is it possible to get your draft in a read ahead format by noon tomorrow?

From: McGinnis, Colleen < Colleen. McGinnis@ed.gov>

**Sent:** Wednesday, June 15, 2022 4:09 PM **To:** Harry, Deborah < deborah.harry@ed.gov>

Subject: FW: 117

From: Brown, Lisa <<u>Lisa.Brown@ed.gov</u>>
Sent: Wednesday, June 15, 2022 12:42 PM
To: Cordray, Richard <<u>Richard.Cordray@ed.gov</u>>

Subject: 117

Rich,

(b)(5)	

Happy to discuss, and thank you for your help on this!

Best, Lisa

Subject: FW: 117

To: Bureau, Lisa; Smith, Joseph

Cc: Marion, Michael; Gwaltney, Patricia; Ameri, Maryam

**Sent:** June 16, 2022 3:24 PM (UTC-04:00)

Attached: Read Ahead\_Section 117 Status 6.16.22 rev.docx, Read Ahead\_Section 117 Status 6.16.22 rev DH

edits.docx

Absolutely fantastic document! I am so proud of you all! Made a few changes and comments – please see attached.

(b)(5)

Added Maryam and Pat so that you can work with them to get this document into Rich's book tonight.

Debi

From: Bureau, Lisa lisa.bureau@ed.gov> Sent: Thursday, June 16, 2022 2:12 PM

To: Harry, Deborah <deborah.harry@ed.gov>; Marion, Michael <Michael.Marion@ed.gov>

Cc: Smith, Joseph < Joseph. Smith@ed.gov>

Subject: RE: 117

Debi and Mike:

Attached is a Read-Ahead for the Section 117 transition. I apologize this is a bit late but Joe spent a lot of time reviewing this with me this morning and I think the final product is much improved thanks to his help.

(b)(5)

Please let me know if you have any questions or comments.

Regards.

Lisa

#### Lisa Bureau

Director

Office: 202-377-3860

Partner Eligibility and Oversight Services Directorate

Clery Group

Lisa.Bureau@ed.gov

## Federal Student Aid

This transmission may contain information that is privileged, confidential and/or exempt from disclosure under applicable law. If you are not the intended recipient, you are hereby notified that any disclosure, copying, distribution, or use of the information contained hereing (including any reliance thereon) is STRICTLY PROHIBITED. If you received this transmission in error, please immediately contact the sender and destroy the material in its entirety, whether in electronic or hard copy format. Thank you.

From: Harry, Deborah < deborah.harry@ed.gov>
Sent: Wednesday, June 15, 2022 4:43 PM

To: Marion, Michael < Michael.Marion@ed.gov >; Bureau, Lisa < lisa.bureau@ed.gov >

Subject: FW: 117 Importance: High

Colleen just called me about this and forwarded email. First I am hearing of this. We need to brief Rich before his prebrief for the webinar on Tuesday. That means we need to do so by Friday and need to have a read ahead by tomorrow. Is it possible to get your draft in a read ahead format by noon tomorrow?

From: McGinnis, Colleen < Colleen.McGinnis@ed.gov >

**Sent:** Wednesday, June 15, 2022 4:09 PM **To:** Harry, Deborah < deborah.harry@ed.gov>

Subject: FW: 117

From: Brown, Lisa < Lisa.Brown@ed.gov > Sent: Wednesday, June 15, 2022 12:42 PM
To: Cordray, Richard < Richard.Cordray@ed.gov >

Subject: 117

Rich,		
(b)(5)		

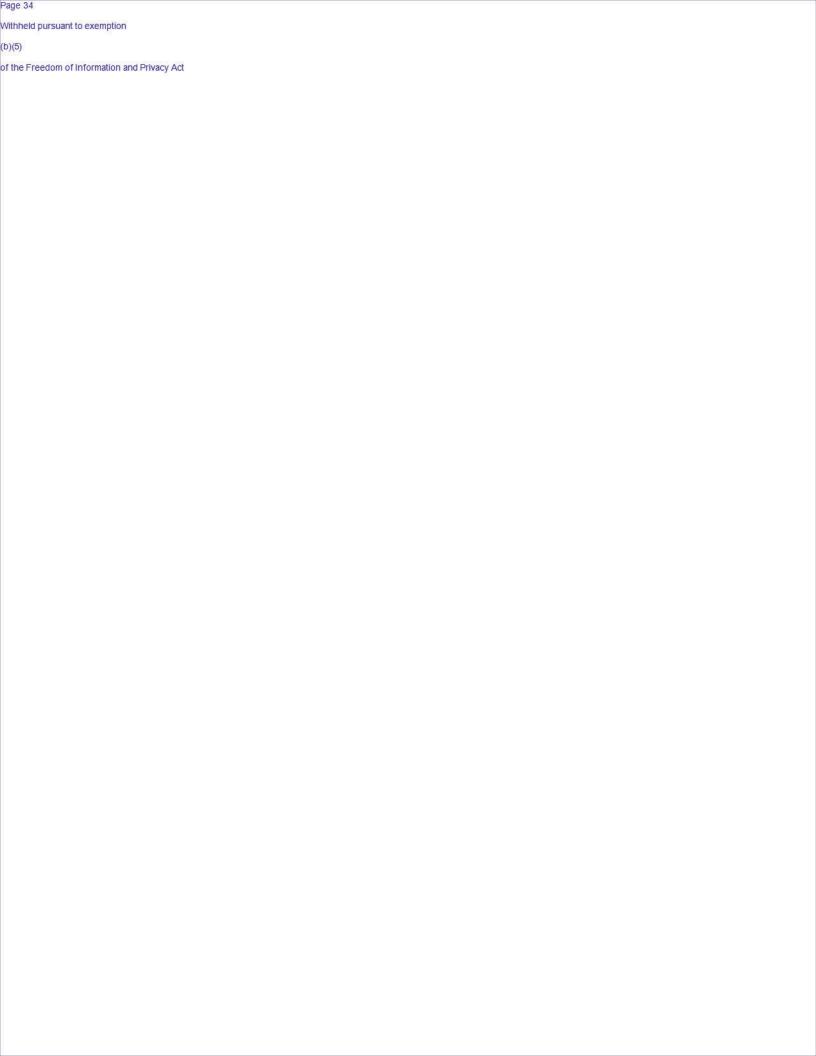
Happy to discuss, and thank you for your help on this!

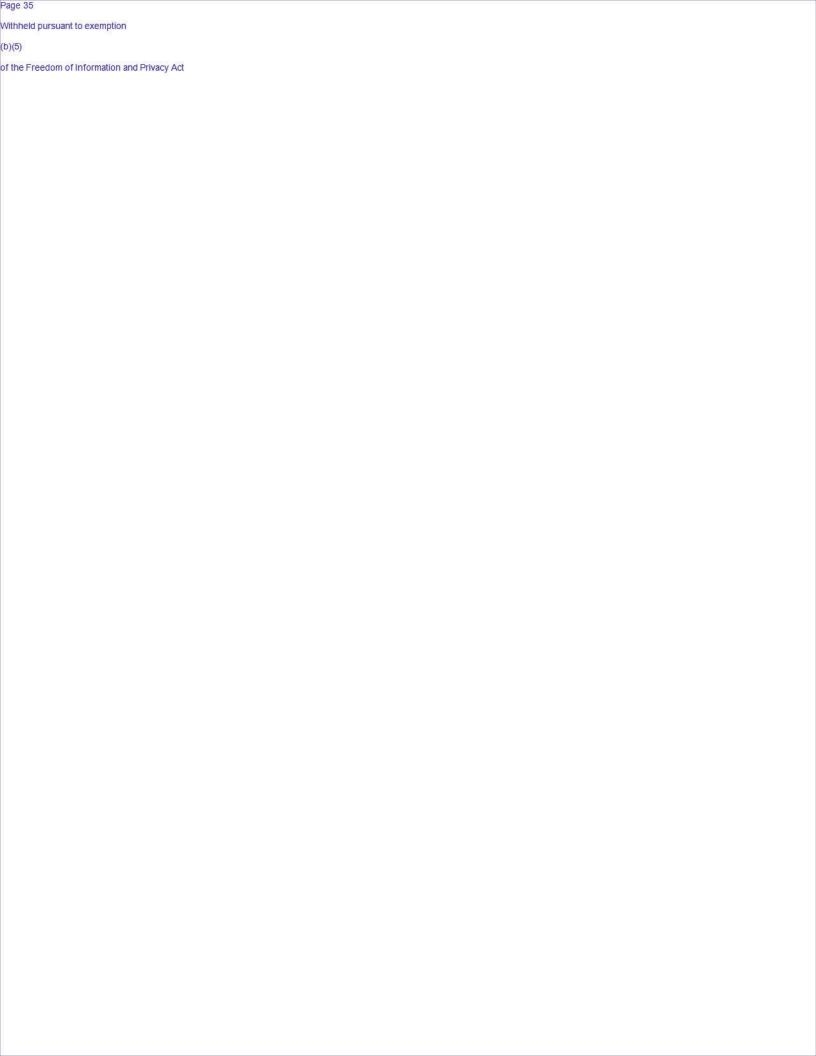
Best, Lisa

## Federal Student Aid

## READ-AHEAD FOR STATUS OF TRANSFER OF SECTION 117 Friday, June 17, 2022

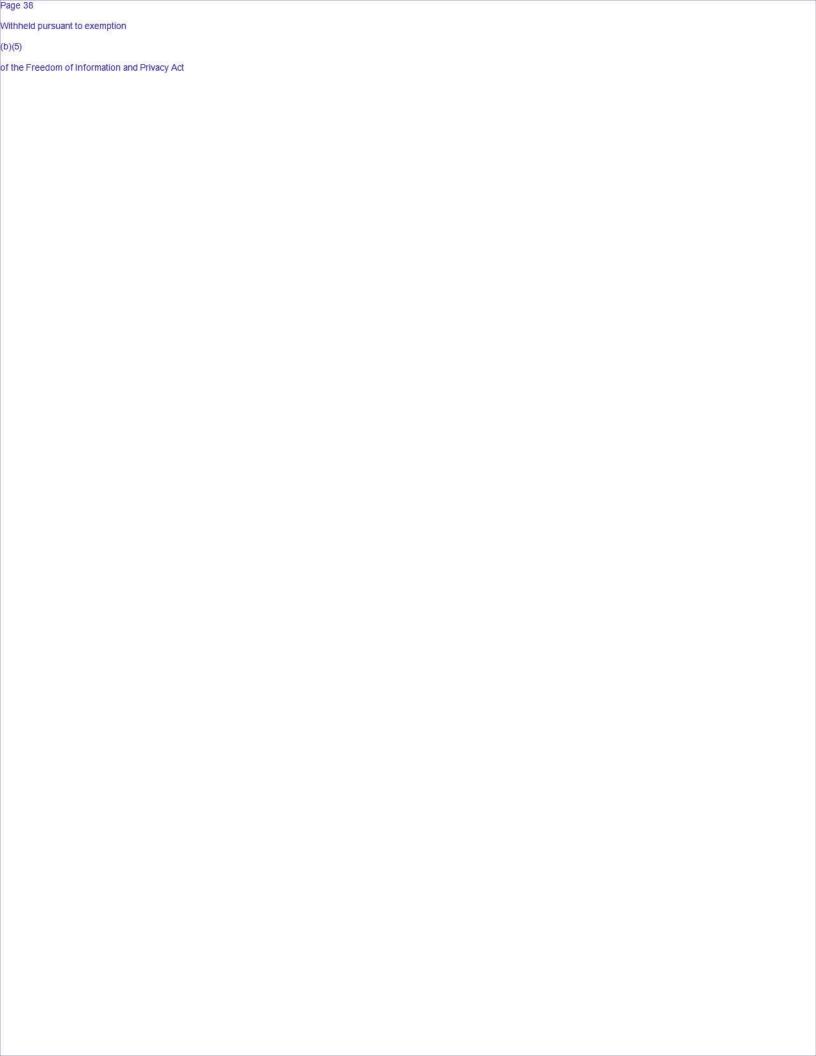
Was in the second secon	E	riday, June 17,	2022	
(b)(5)		- Ann - Orlino		



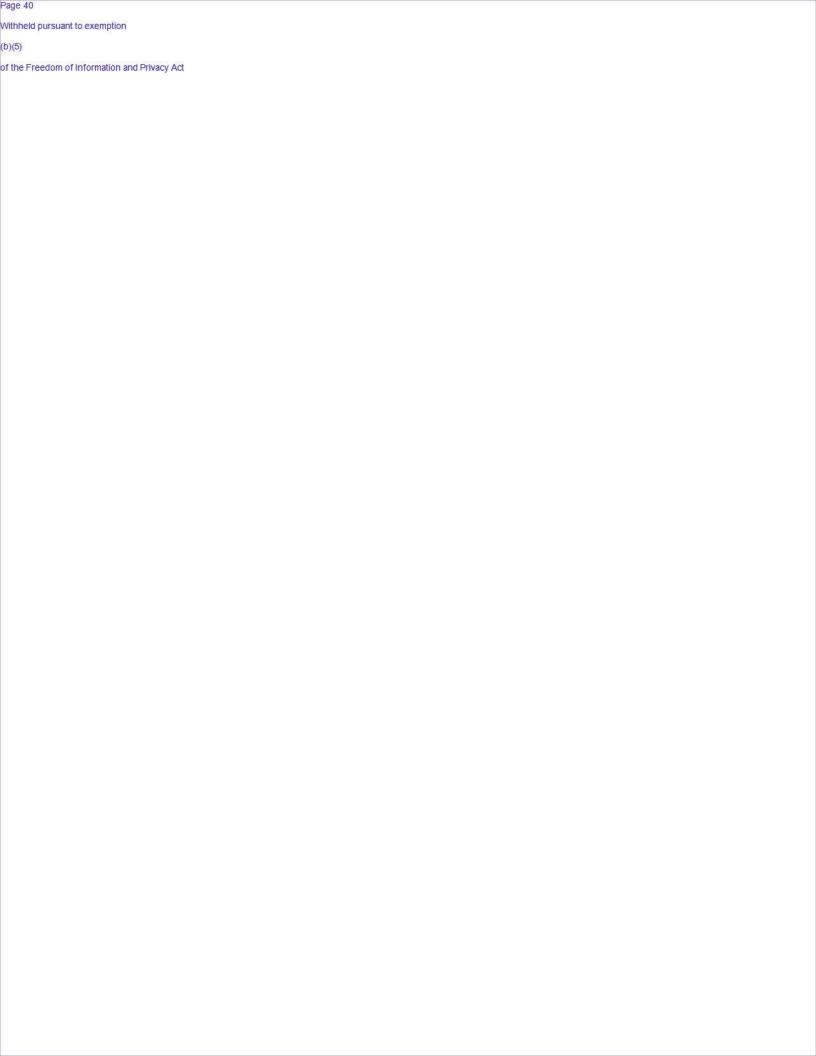








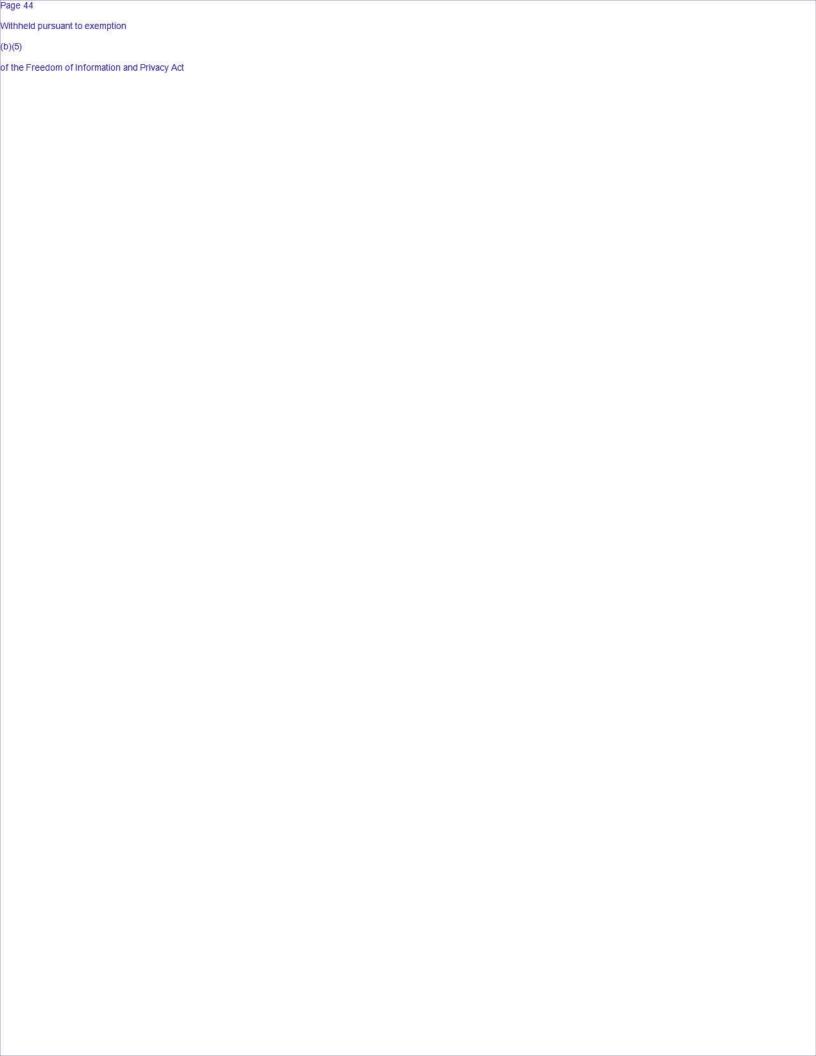




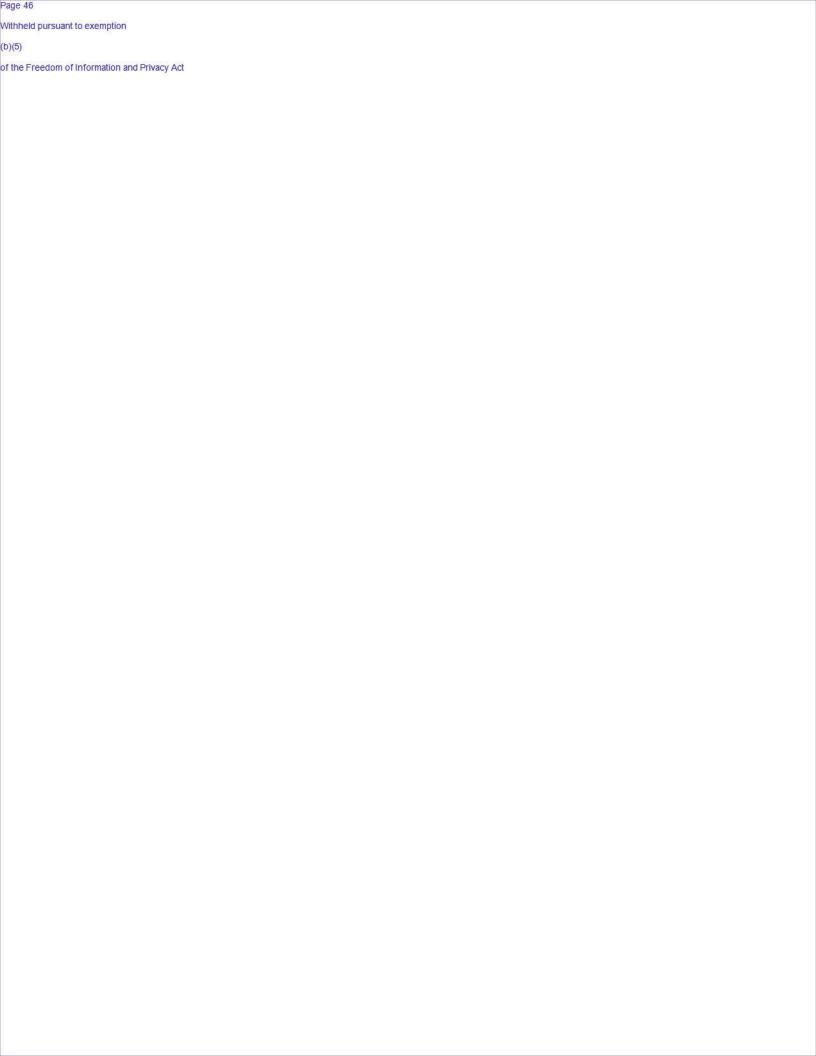




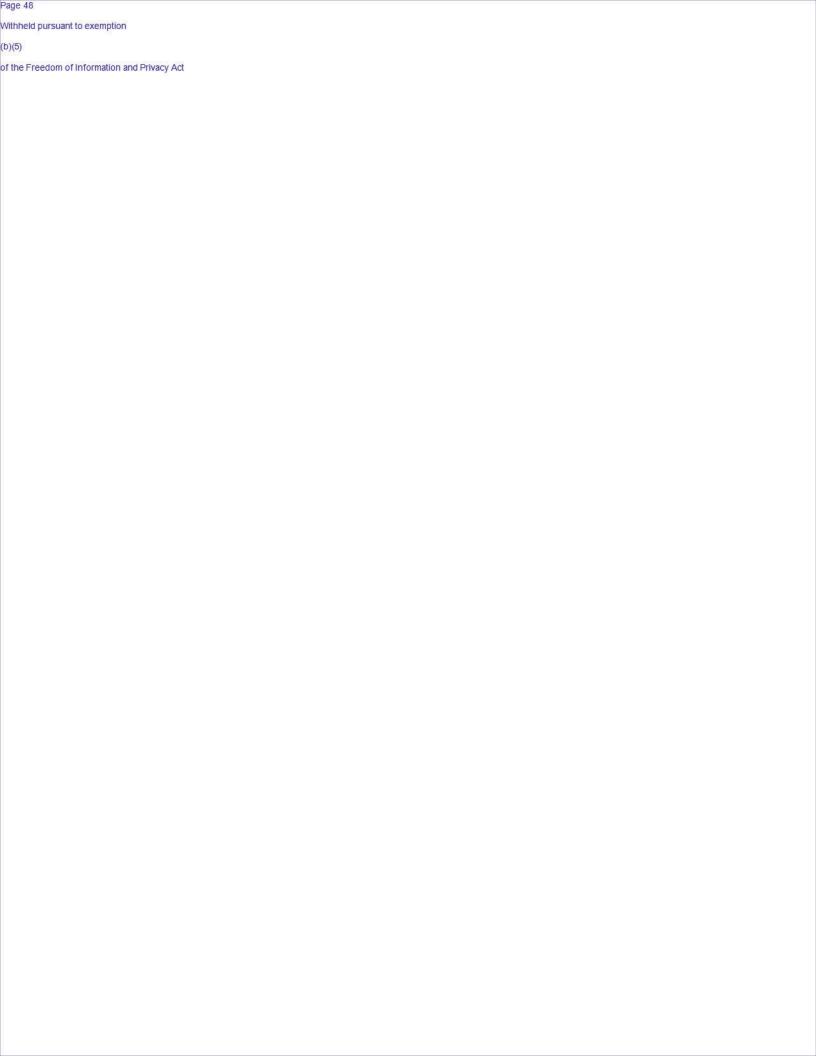












From: Harry, Deborah

Subject: FW: 117

To: Marion, Michael; Smith, Joseph; Bureau, Lisa

**Sent:** June 17, 2022 12:03 PM (UTC-04:00)

Attached: Read Ahead Section 117 Status for 6.17.22.docx

Colleen reached out to Melanie M and told her there are a lot of complexity in the transition of the Section 117 work. She confirmed this is the first transition meeting and understands there will be more. She asked if we wanted to identify agenda items we want to start discussing next Tuesday.

Please identify 4-5 large agenda items (or whatever the right number is) based on our Read Ahead and meeting discussion this morning - but not get into detail, that we can send to Melanie over the weekend.

**Thanks** 

P.S. Lisa thanks again for joining even though you were off.

Debi

(h)(E)

From: Smith, Joseph < Joseph. Smith@ed.gov> Sent: Thursday, June 16, 2022 4:47 PM

To: Harry, Deborah <deborah.harry@ed.gov>; Ameri, Maryam <Maryam.Ameri@ed.gov>; Gwaltney, Patricia

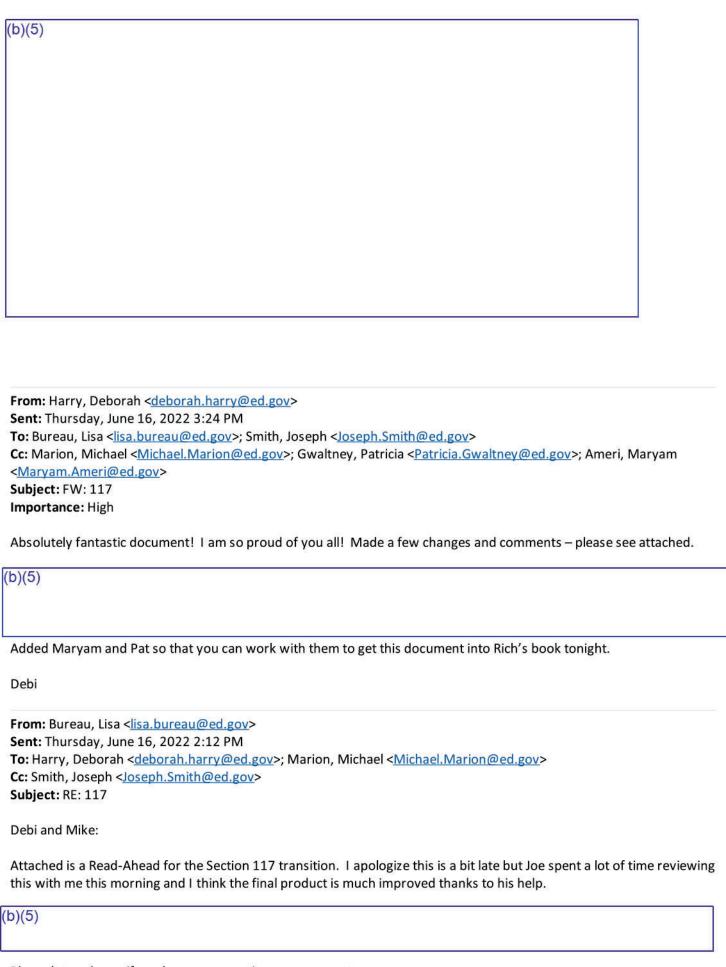
<Patricia.Gwaltney@ed.gov>

Cc: Marion, Michael < Michael. Marion@ed.gov>; Bureau, Lisa < lisa.bureau@ed.gov>

Subject: RE: 117

Hi, Debi, Pat, and Maryam,

(0)(3)



Please let me know if you have any questions or comments.

Regards.

Lisa

## Lisa Bureau

Director Office: 202-377-3860

Partner Eligibility and Oversight Services Directorate

Clery Group

Lisa.Bureau@ed.gov

## Federal Student Aid

This transmission may contain information that is privileged, confidential and/or exempt from disclosure under applicable law. If you are not the intended recipient, you are hereby notified that any disclosure, copying, distribution, or use of the information contained hereing (including any reliance thereon) is STRICTLY PROHIBITED. If you received this transmission in error, please immediately contact the sender and destroy the material in its entirety, whether in electronic or hard copy format. Thank you.

From: Harry, Deborah < deborah.harry@ed.gov>
Sent: Wednesday, June 15, 2022 4:43 PM

To: Marion, Michael < Michael. Marion@ed.gov >; Bureau, Lisa < lisa.bureau@ed.gov >

Subject: FW: 117 Importance: High

Colleen just called me about this and forwarded email. First I am hearing of this. We need to brief Rich before his prebrief for the webinar on Tuesday. That means we need to do so by Friday and need to have a read ahead by tomorrow. Is it possible to get your draft in a read ahead format by noon tomorrow?

From: McGinnis, Colleen < Colleen. McGinnis@ed.gov>

**Sent:** Wednesday, June 15, 2022 4:09 PM **To:** Harry, Deborah < deborah.harry@ed.gov >

Subject: FW: 117

From: Brown, Lisa <<u>Lisa.Brown@ed.gov</u>>
Sent: Wednesday, June 15, 2022 12:42 PM
To: Cordray, Richard <<u>Richard.Cordray@ed.gov</u>>

Subject: 117

Rich,

(b)(5)			

(b)(5)			
(CA)			
Hanny to discuss and thank you for your halp on this!			

Happy to discuss, and thank you for your help on this!

Best, Lisa

Lisa Brown
General Counsel
Office of General Counsel
U.S. Department of Education
Lyndon Baines Johnson Building
400 Maryland Avenue, SW, Suite 6E313
Washington, DC 20202-2110
Lisa.Brown@ed.gov



Page 54
Withheld pursuant to exemption
(b)(5)
of the Freedom of Information and Privacy Act











